

# End Of Year Rollover



How to manage the WorkExpo  
database over time

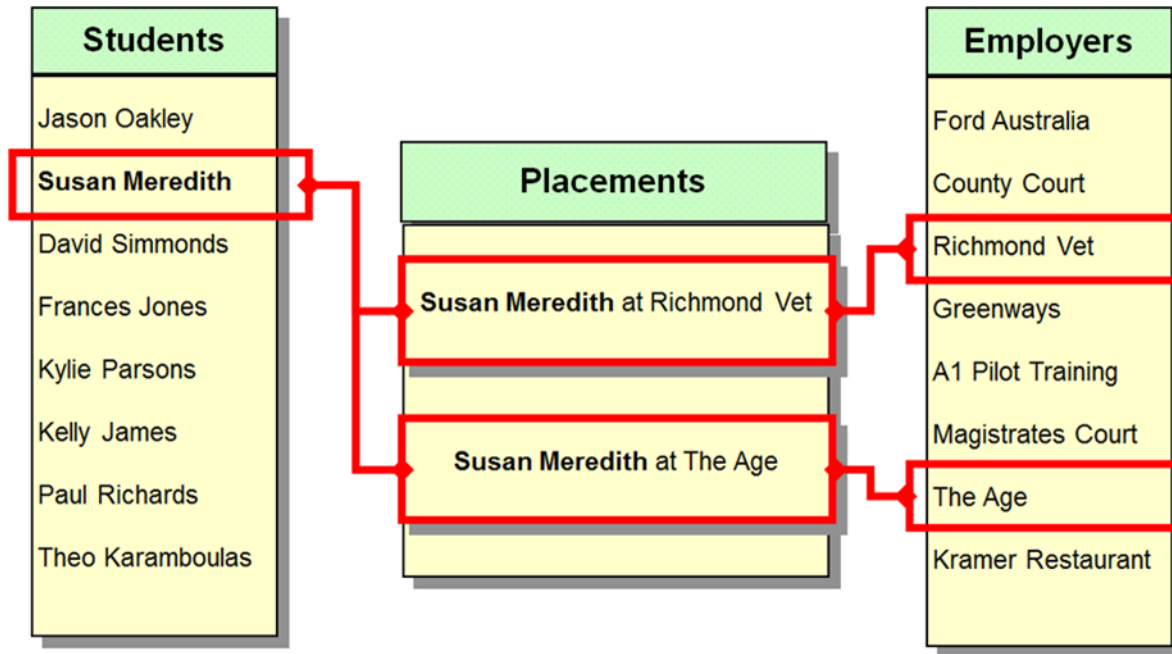
# End Of Year Rollover - Goals

To prepare WorkExpo for following year:

- ❖ Archive placement records
- ❖ Archive student records
- ❖ Archive employer records
- ❖ Import new student records  
(New to school or new to work exp)

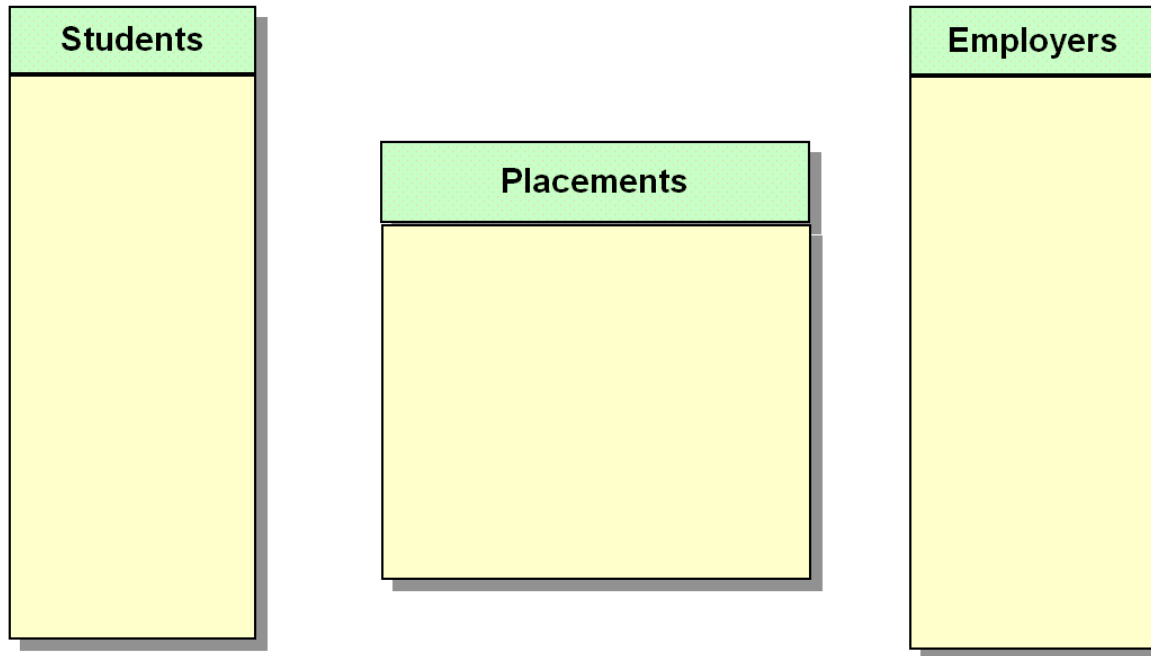
# End Of Year Rollover - Goals

Prepare WorkExpo for following year:



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Prepare WorkExpo for following year:

- ❖ Archive placement records
- ❖ Archive student records
- ❖ Archive or **RETAIN** employer records
- ❖ Import new student records  
(New to school or new to work exp)

# End Of Year Rollover - Goals

Prepare WorkExpo for following year:

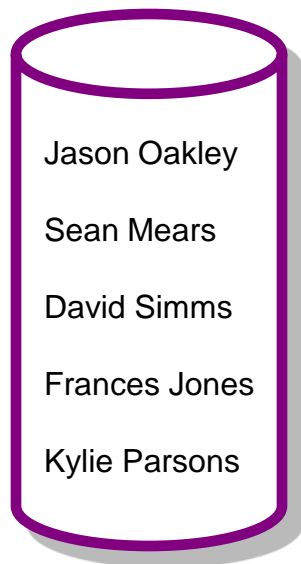
Students

Placements

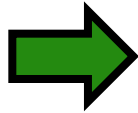
Employers
Ford Australia
County Court
Richmond Vet
Greenways
A1 Pilot Training
Magistrates Court
The Age
Kramer Restaurant

# End Of Year Rollover - Goals

Import records into WorkExpo:



**School  
Database**



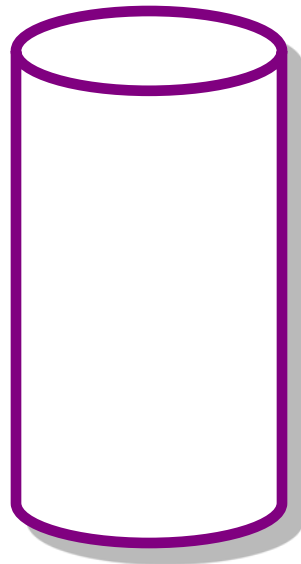
Students

Placements

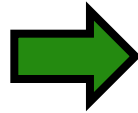
Employers
Ford Australia
County Court
Richmond Vet
Greenways
A1 Pilot Training
Magistrates Court
The Age
Kramer Restaurant

# End Of Year Rollover - Goals

Import records into WorkExpo:



**School  
Database**



Students
Jason Oakley
Sean Mears
David Simms
Frances Jones
Kylie Parsons
Jackie Smith
Wayne Kenny

Placements

Employers
Ford Australia
County Court
Richmond Vet
Greenways
A1 Pilot Training
Magistrates Court
The Age
Kramer Restaurant



# End Of Year Rollover - Goals

## WorkExpo ready for new year

Students
Jason Oakley
Sean Mears
David Simms
Frances Jones
Kylie Parsons
Jackie Smith
Wayne Kenny
Dean Thomas
Lily Davis

Placements

Employers
Ford Australia
County Court
Richmond Vet
Greenways
A1 Pilot Training
Magistrates Court
The Age
Kramer Restaurant

# End Of Year Rollover - Options

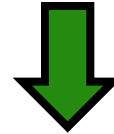


**THREE** separate archive options

1. Simple update
2. Archive wizard
3. File-based archiving

# End Of Year Rollover - Options

## SIMPLE UPDATE



**Kate Allen**  
09A RED

DEMONSTRATION COLLEGE

Main

Details

Safe@Work

Preferences

Tracking

Counselling

EXIT

User defined

First Name:	Kate	Last Name:	Allen	Gender:	Female
Year Level:	09A	HG:	RED	Date of Birth:	05/07/1997
		Age:	15		
Address: 5 Miller Ave					
Suburb:	BALWYN	State:	VIC	Postcode:	3103
Phone:	9555 3476	Student Mobile:	0441 44 565		
Email:	<a href="mailto:kate@wemba.com.au">kate@wemba.com.au</a>	Student ID:	ALL0087		
Parent/Guardian/Carer Details					
Name:	Mr Keith Allen	Mobile:	042 441 565		
Wk Phone:	9678 1234	<a href="#">Full Parent/Guardian Details...</a>			
Notes: <a href="#">Insert time/date</a> Sample student record - please delete					
Current arrangements for Kate Allen					

General

List

Tracking

Update

Options

You can update a year level or homegroup for all students simultaneously

What do you want to update?

☒ Year Level(s) ☐ Homegroup(s)

Which student records are affected?

☒ Student records in a specific year level only ☐ All student records across entire year level

Update Entire Year Level

For all students in  A, B, C etc.

Update to:  A, B, C etc.

Help

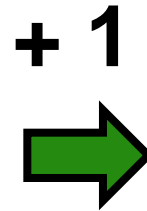
Update Now



# End Of Year Rollover - Options

## SIMPLE UPDATE

Students	
Jason Oak	09A
Sean Mears	09B
Craig Jones	10D
Sara White	11C
Kelly James	12B
Theo Norman	12D
Hilary West	12A



Students	
Jason Oak	<b>10A</b>
Sean Mears	<b>10B</b>
Craig Jones	<b>11D</b>
Sara White	<b>12C</b>
Kelly James	<b>13B</b>
Theo Norman	<b>13D</b>
Hilary West	<b>13A</b>

# End Of Year Rollover - Options

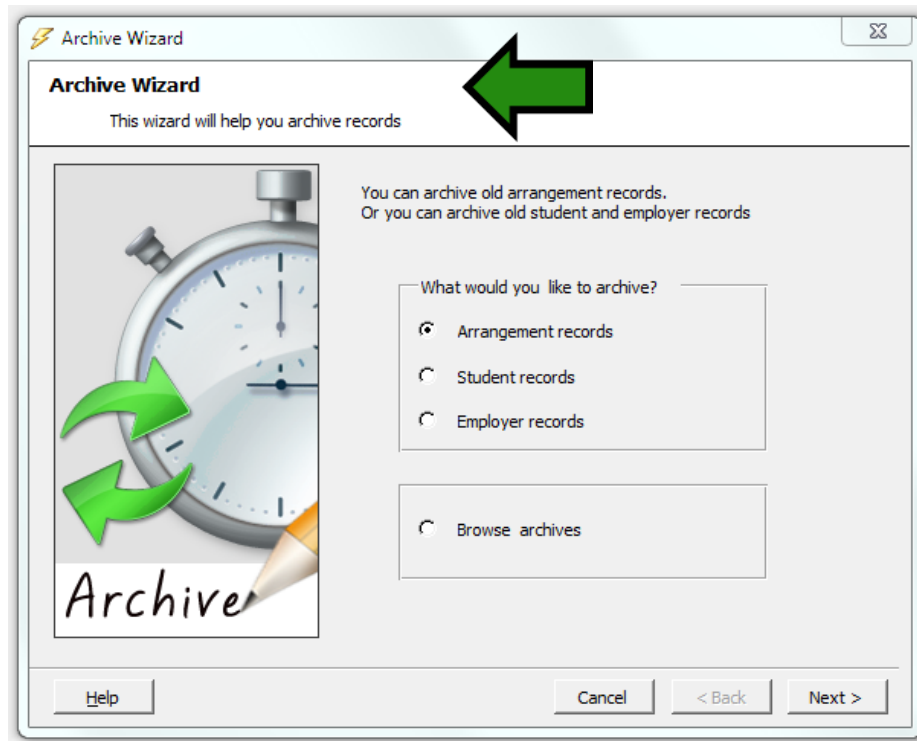
## SIMPLE UPDATE METHOD

- **PROS:**  
Quick and easy to use  
Keeps student notes and other details
- **CONS:**  
Lack of flexibility  
No archiving of placement records

# End Of Year Rollover - Options

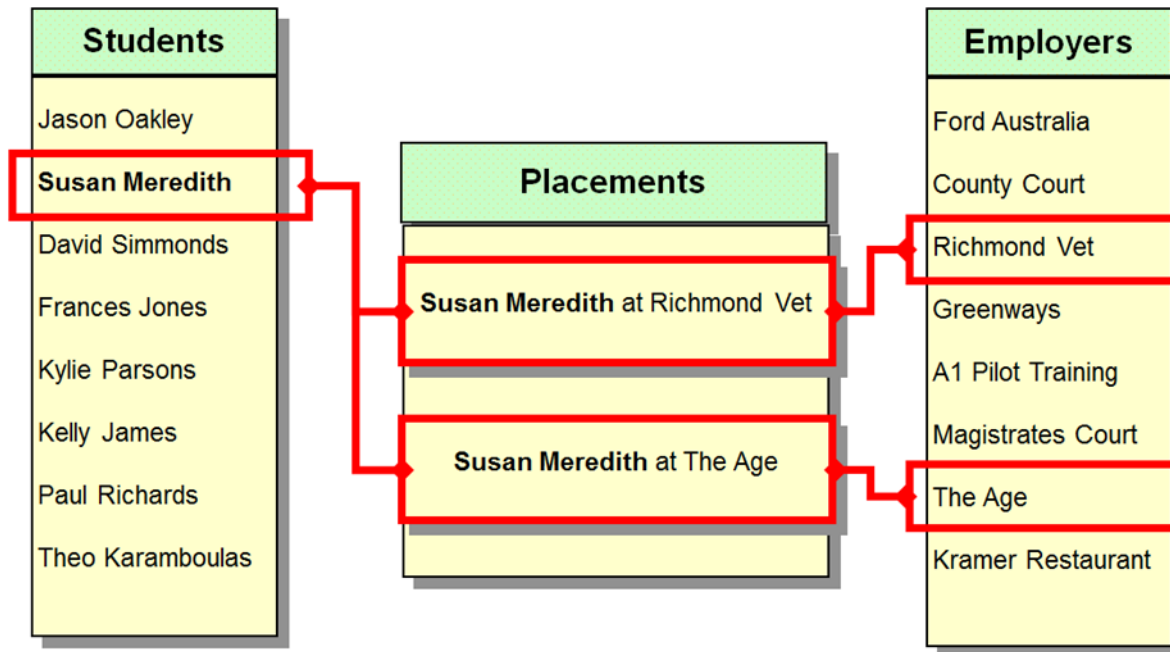
ARCHIVE WIZARD

TOOLS menu



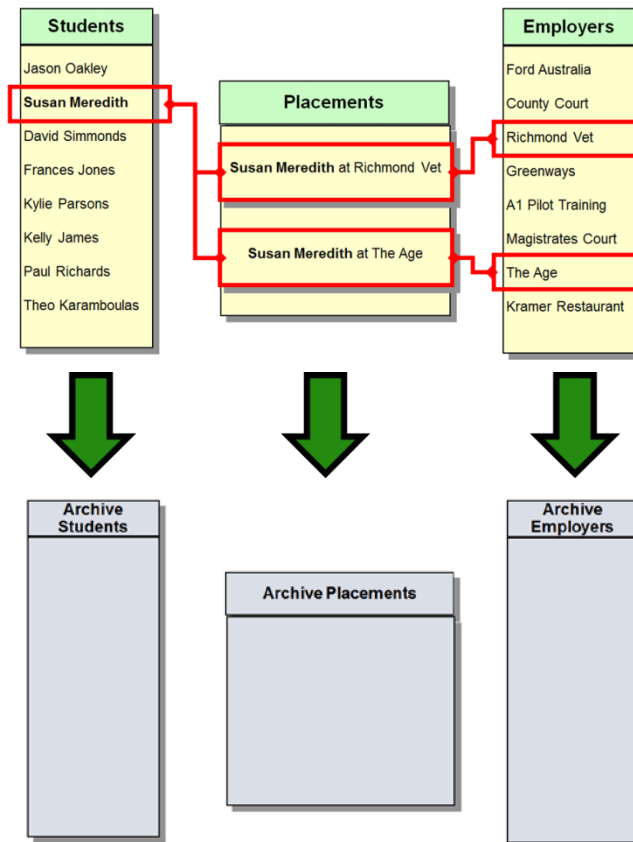
# End Of Year Rollover - Options

## ARCHIVE WIZARD



# End Of Year Rollover - Options

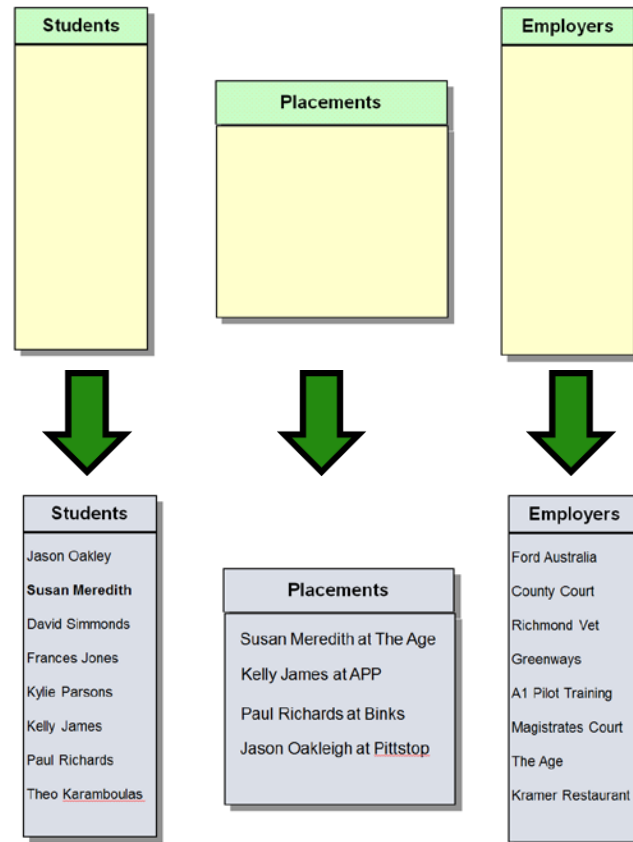
## ARCHIVE WIZARD





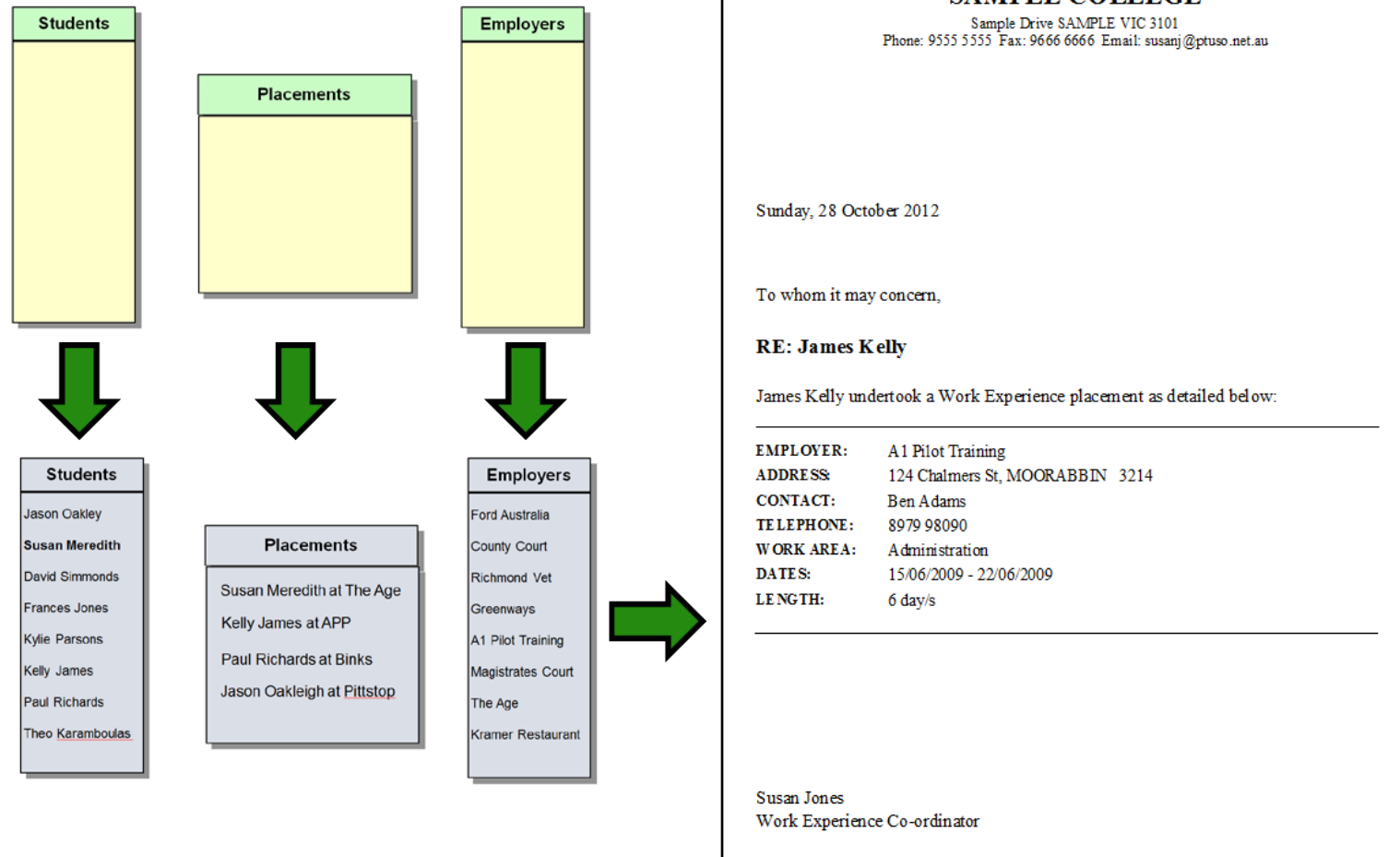
# End Of Year Rollover - Options

## ARCHIVE WIZARD



# End Of Year Rollover - Options

## ARCHIVE WIZARD



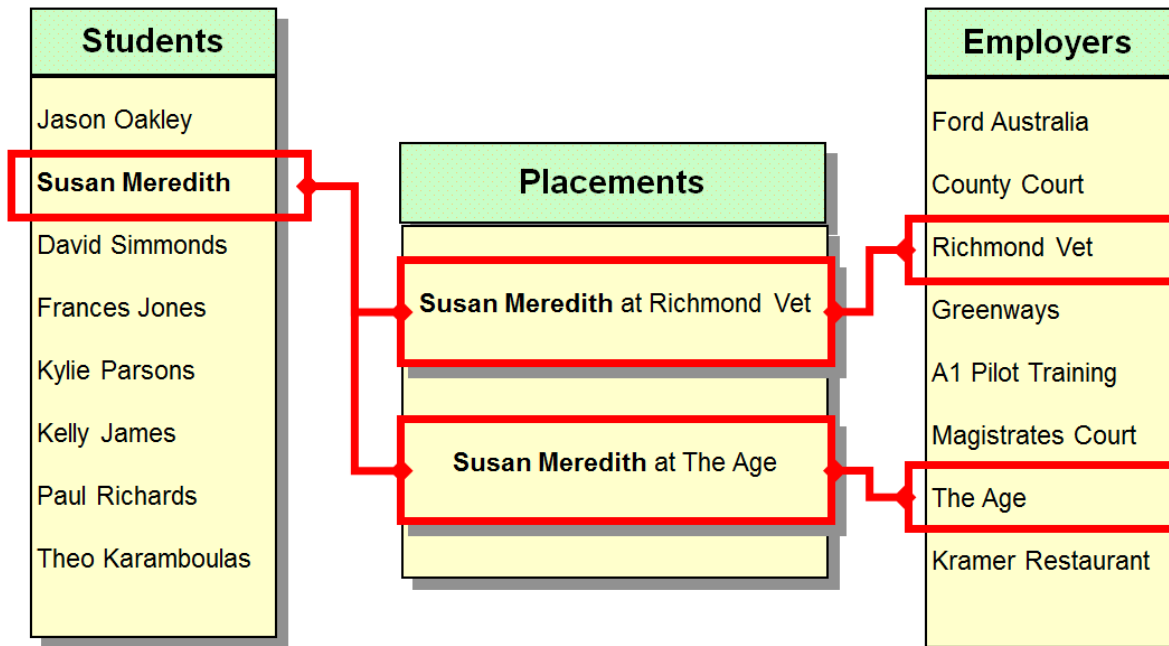
# End Of Year Rollover - Options

## ARCHIVE WIZARD METHOD

- **PROS:**
  - Easy to Use
  - Keeps everything in the same database
  - Maintains employer/placement history
- **CONS:**
  - Database bloat
  - Cannot **un**-archive
  - Limited flexibility and limited printing

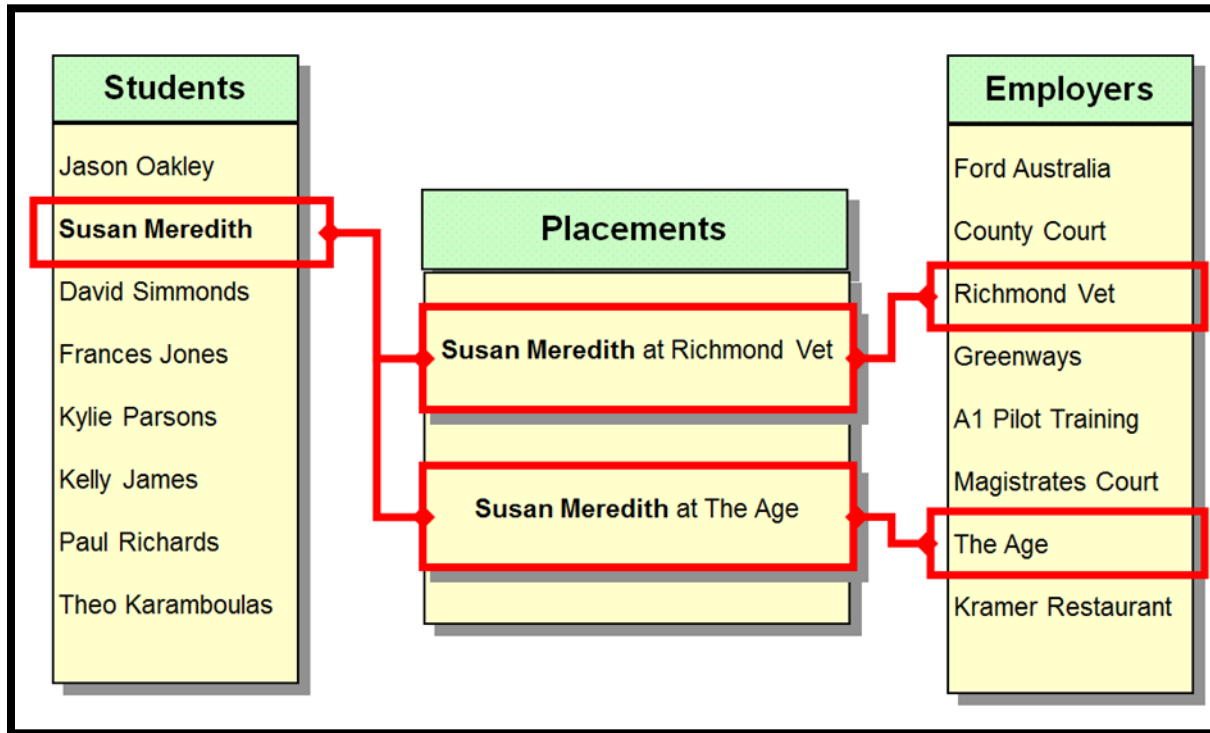
# End Of Year Rollover - Options

## FILE-BASED ARCHIVING



# End Of Year Rollover - Options

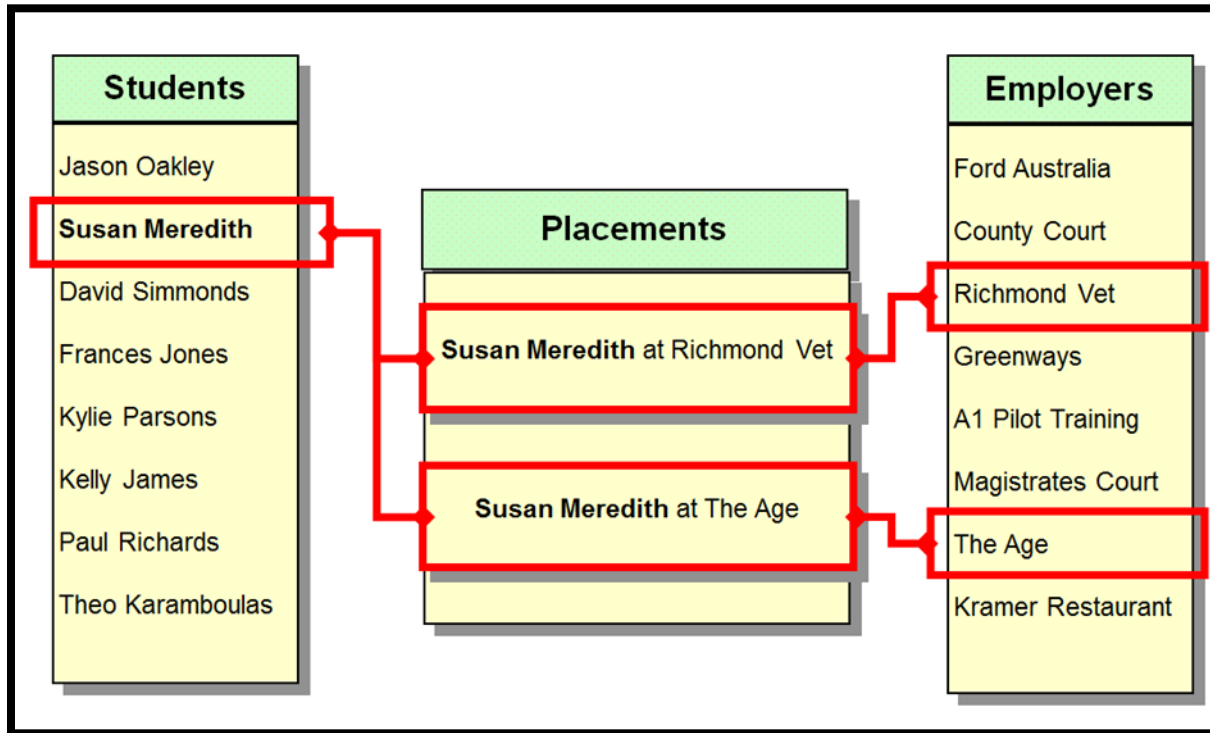
## FILE-BASED ARCHIVING



data.mdb

# End Of Year Rollover - Options

## FILE-BASED ARCHIVING



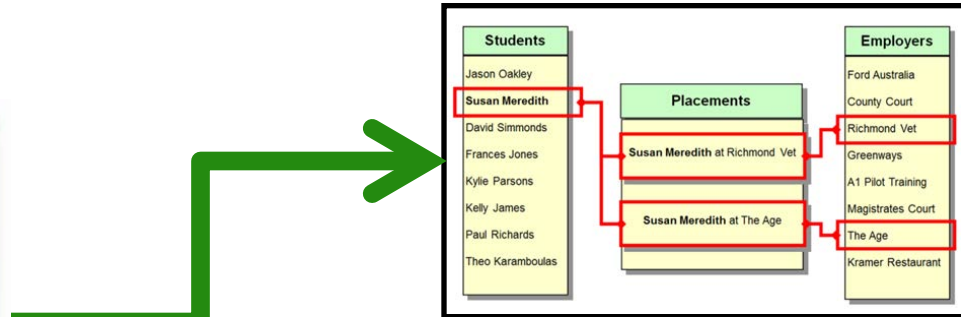
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# End Of Year Rollover - Options

## FILE-BASED ARCHIVING



WorkExpo



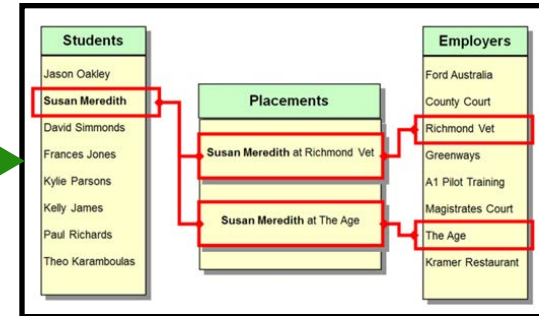
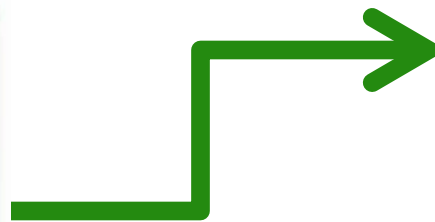
data.mdb

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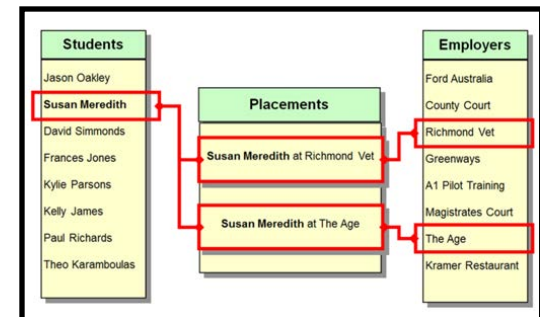
## FILE-BASED ARCHIVING



WorkExpo



data.mdb



data2.mdb

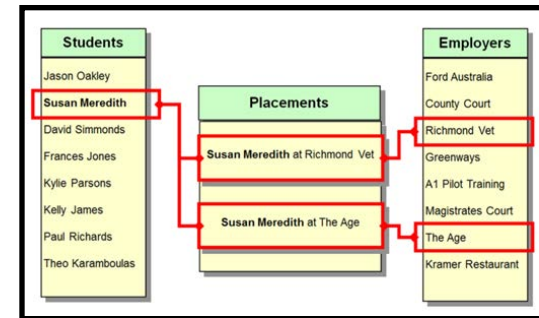


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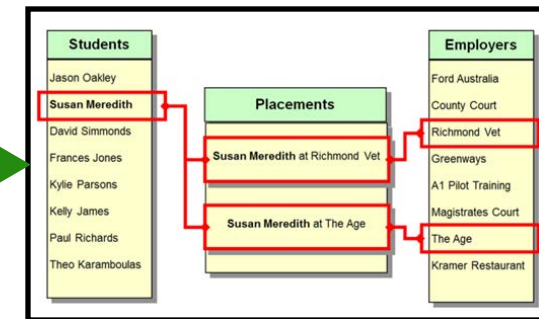
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WorkExpo



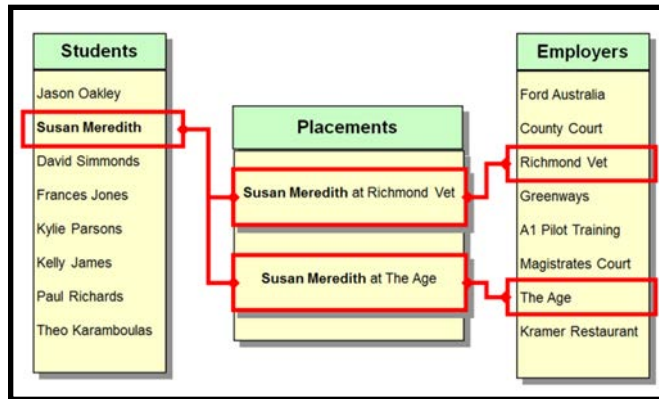
data.mdb



data2.mdb

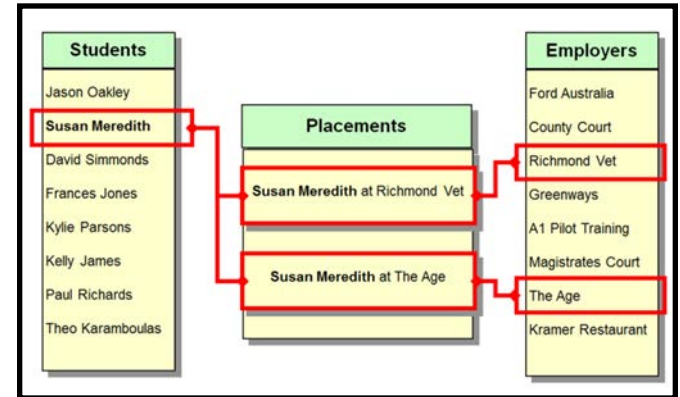
# End Of Year Rollover - Options

## MAKE COPY OF DATA FILE



data.mdb

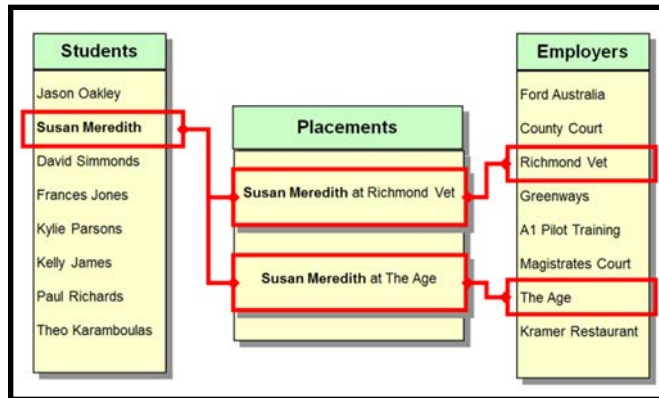
copy  
➔



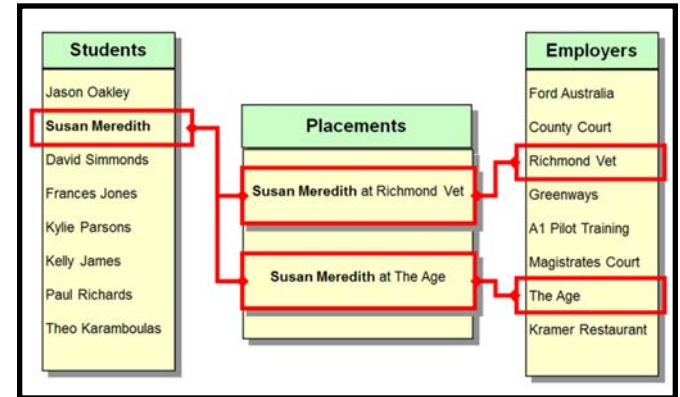
data\_2013.mdb

# End Of Year Rollover - Options

## STORE IN AN ARCHIVE FOLDER



data.mdb

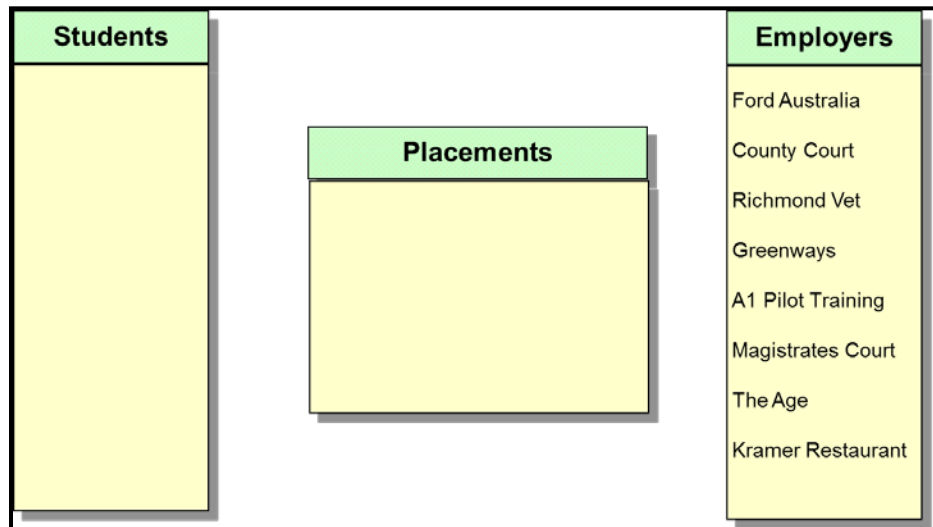


data\_2013.mdb

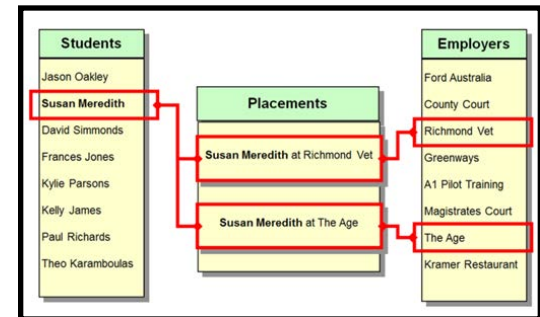
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# End Of Year Rollover - Options

CURRENT DATE FILE READY



data.mdb



data\_2013.mdb

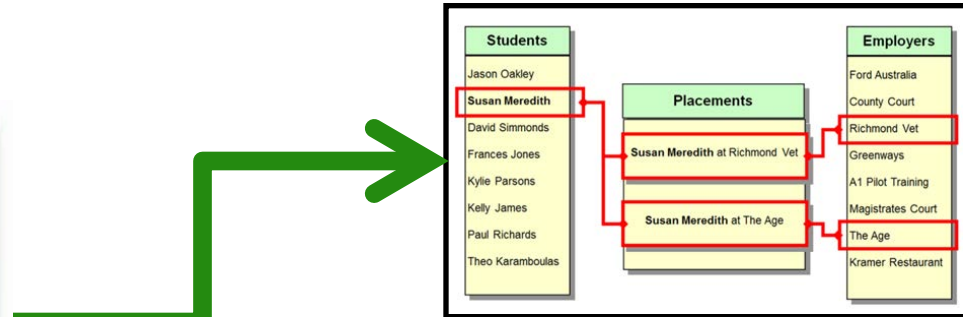
c:\program files\workexpo\archive\data\_2013.mdb

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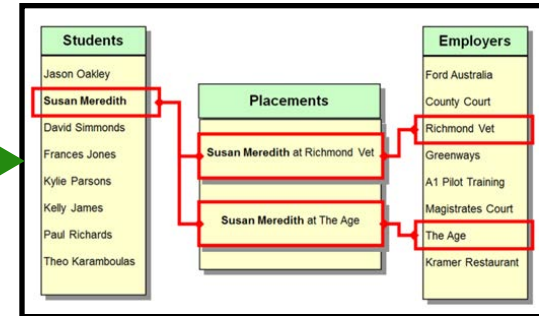
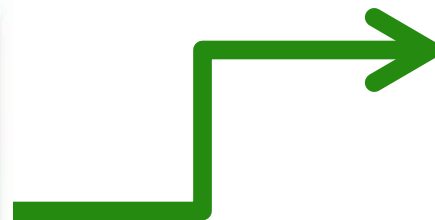
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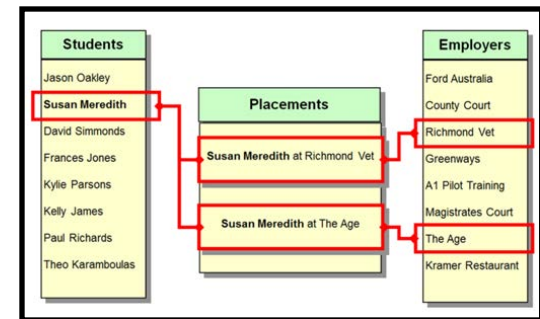
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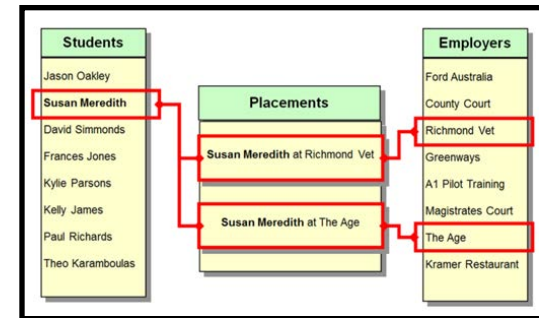
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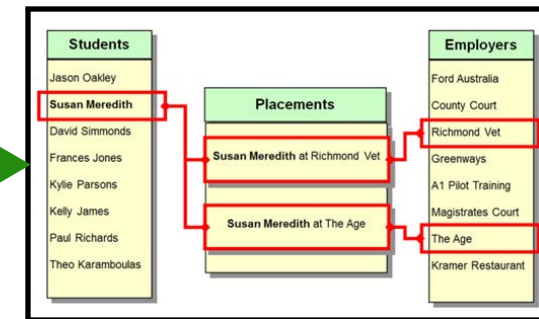
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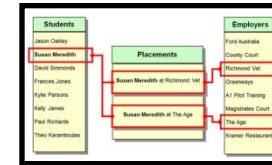
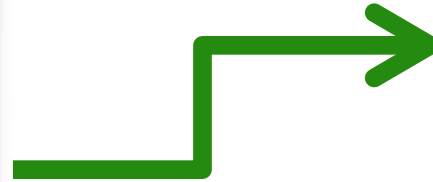
data\_2013.mdb

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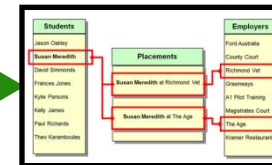
## FILE-BASED ARCHIVING



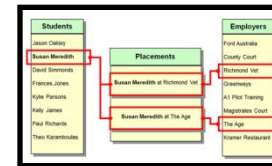
WorkExpo



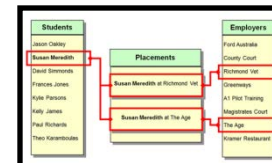
data



data\_2013



data\_2012



data\_2011

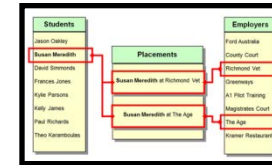
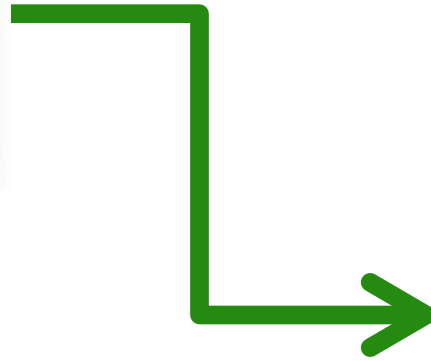


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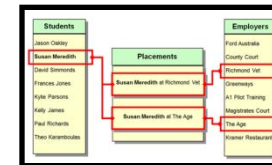
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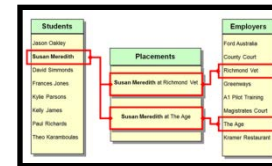
WorkExpo



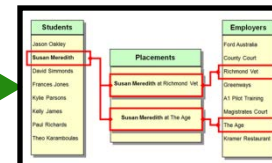
data



data\_2013



data\_2012



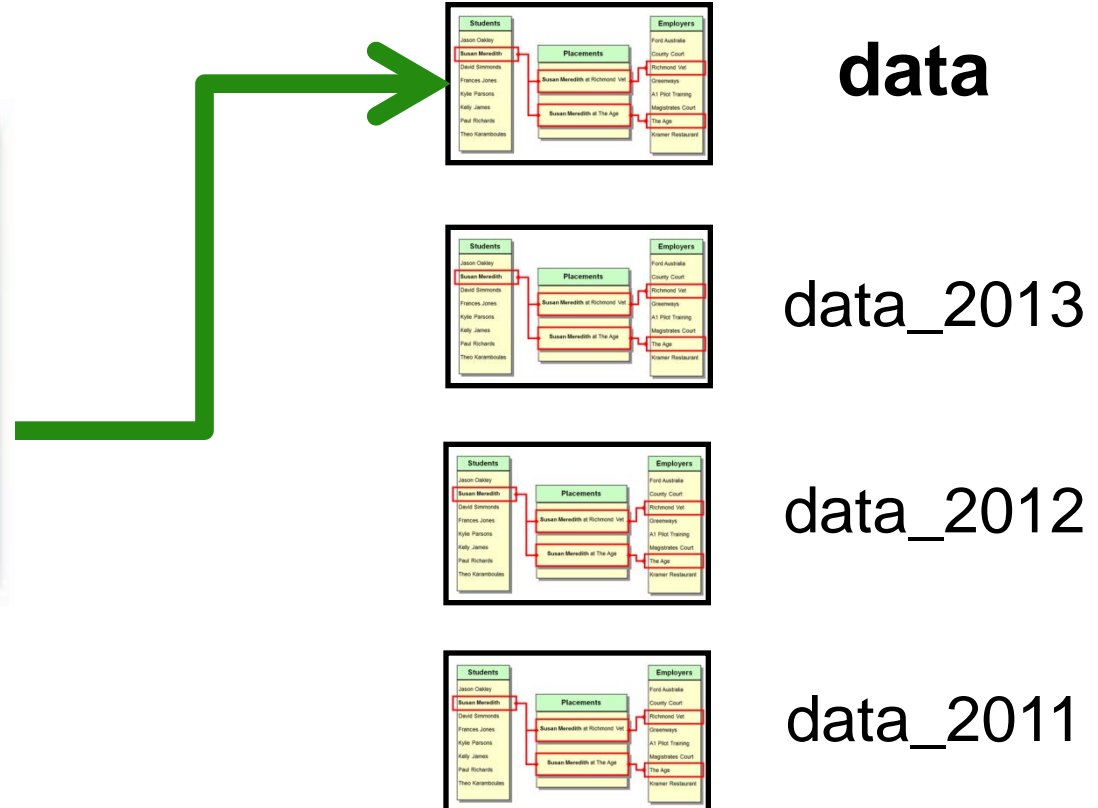
data\_2011

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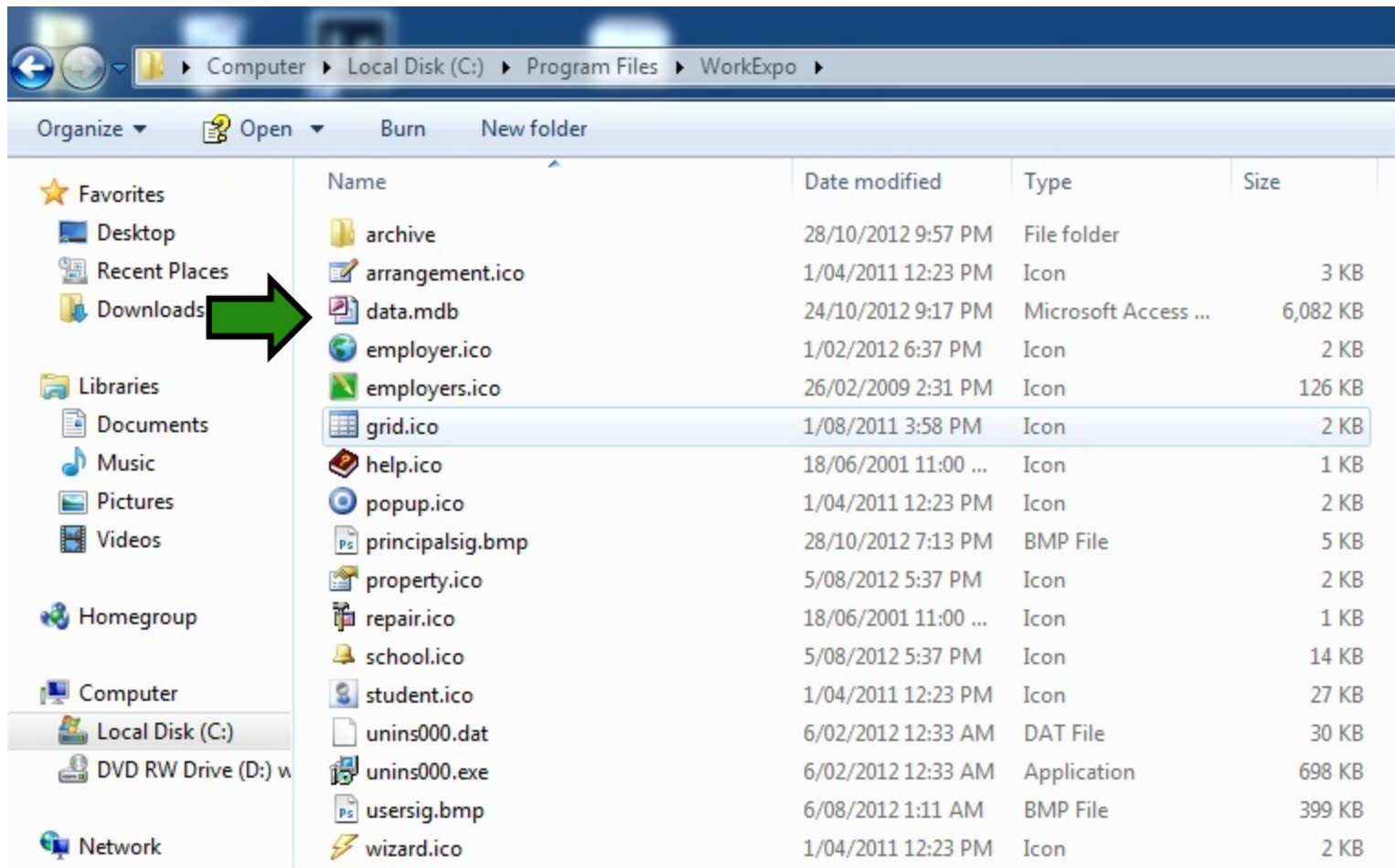
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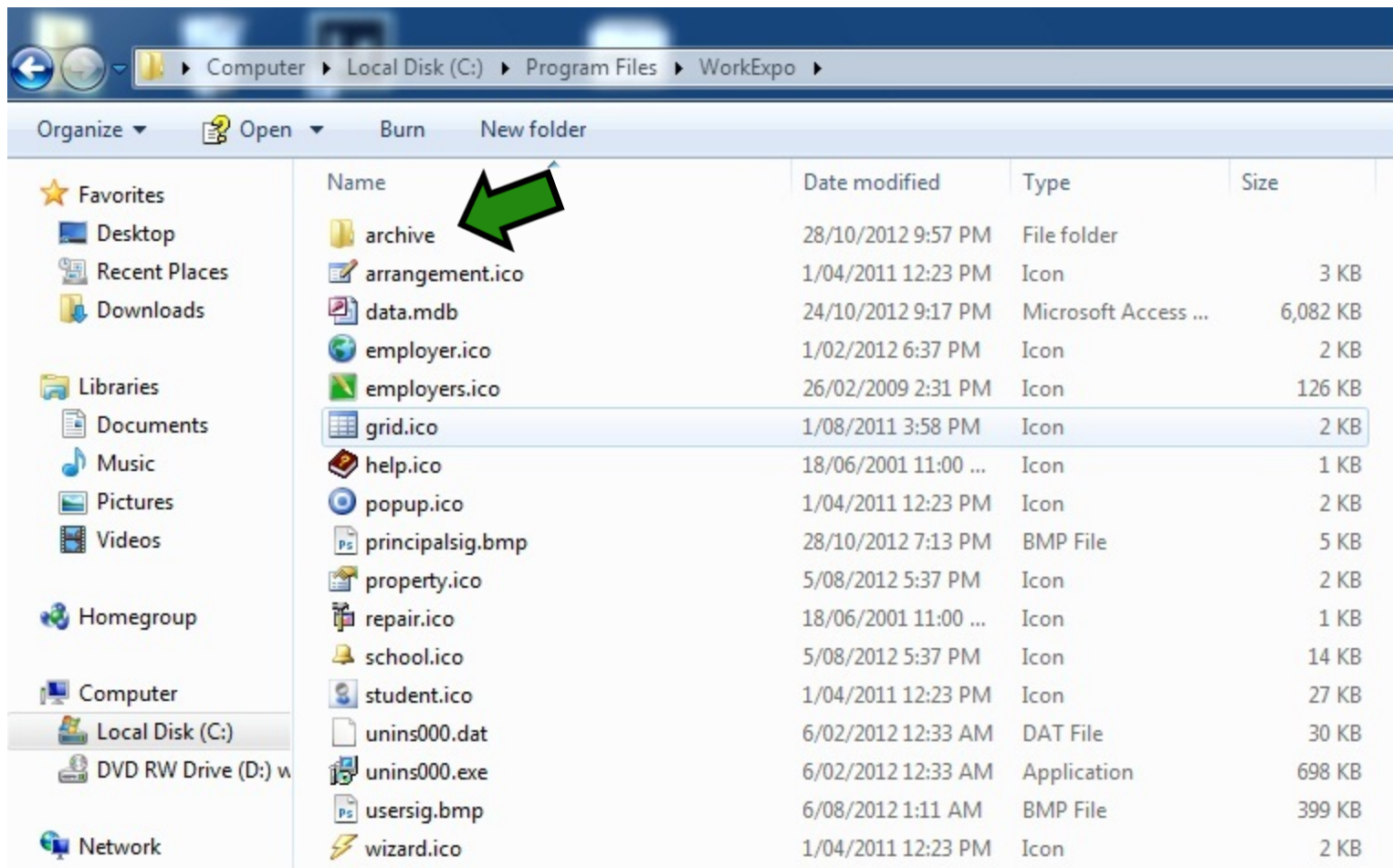
WorkExpo



# End Of Year Rollover - Options



# End Of Year Rollover - Options



# End Of Year Rollover - Options

## FILE-BASED ARCHIVING

- **PROS:**

Flexible for future needs

Can print anything from past records

No database bloat

- **CONS:**

Windows file management required

Employer/placement history not available

Potential to update incorrect file

# End Of Year Rollover



## **Recommendation:**

Use file based archiving if comfortable with Windows files and folders

# End Of Year Rollover - Goals

## TO RECAP:

To Prepare WorkExpo for following year:

- ❖ **Archive** placement/student records
- ❖ **Import** new student records

# WorkExpo Rollover



**End of Slideshow**